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NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices were mostly unchanged in all areas when compared to previous week. Trade sentiment ranged about steady to barely steady with caution. Retail demand was slow to instances moderate, best where featured. Food service was fair to fairly good, best for fast food, festivals, and into vacation areas. Supplies of all sizes were at least sufficient for trade needs; floor stocks were adequate to long. In the parts structure, interest was mostly light to fair following the weekend. Breast items were at least adequate, wings were in good balance to short, and dark meat was mixed, but available. In production areas, live supplies were moderate at mostly desirable weights.

Final Report of prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 23-JUL-2007 (cents per lb)

AREAS	US GRADE A MAJORITY	WTD AVG	COMPOSITE	
			LOADS	WTD AVG
Boston/New England	FEWR		:	5.74
Chicago	75.00-78.00	76.63	36 :	76.05
Ohio Cities	TFEWR		:	76.45
Denver	87.50	87.16	14 :	87.16
Detroit	79.00-80.00	80.63	8 :	79.04
Los Angeles	88.00	87.65	62 :	82.37
New York	79.00-82.00	80.67	21 :	80.41
Philadelphia	78.50-80.00	79.18	11 :	78.70
Pittsburgh	78.00-81.00	79.82	11 :	81.31
St. Louis	76.50	75.94	19 :	76.81
San Francisco	88.50	88.73	31 :	89.29

Composite Weighted Average

Loads	07/23/07	Change Last Wk	07/16/07	07/24/06
533	80.51	-72	81.24	67.93

WOG BROILERS (without giblets) - prices paid per lb delivered to first receivers in trucklot and less than trucklot quantities:

REGIONS	MAJORITY	WTD AVG	LOADS
Eastern	82.00-83.00	82.47	31
Central	67.00-83.00	77.03	69
Western	76.00-79.00	78.65	43
Southeast Area FOB Dock Equivalent			
Mississippi	79.00-82.00	80.97	89

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broiler/fryers for this week's trading is 81.25 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,121	75.00-84.00	80.64

Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts:

	WTD. AVG.	VOLUME
LINE RUN TENDERS	201.50	1,373
BREASTS - B/S	180.50	5,767
BREASTS - WHOLE	107.00	1,412
THIGH MEAT - B/S	113.50	1,129
LEG QUARTERS	51.50	9,080
WINGS	131.00	2,706

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NORTHEAST REGION BROILER/FRYER Trucklot buying activity on ready-to-cook whole broiler/fryers light to fair at best and generally unaggressive entering the week. Offerings were at least adequate to available for current needs. Movement through retail and distributive channels was light to fair. The market tone was barely steady. In the parts complex, breast items were at least adequate to fully adequate for current needs. Wings were in good balance to well cleared; dark meat cuts were mostly adequate.

SOUTHERN BROILER/FRYERS Trade sentiment was steady with caution. Demand following the weekend was light to instances moderate with trading usually limited to regular commitments. Supplies of all sizes were sufficient for current trade needs. In the parts structure, demand was limited to fair for early week trading. Wings were balanced to close and moving satisfactorily. Breast items were at least adequate and dark meat items were readily available with mixed interest. In production areas, live supplies were moderate at irregular, but mostly desirable weights.

WESTERN REGION BROILER/FRYERS Final majority prices were unchanged from last Monday's level. Reported trading on regular commitments was at generally unchanged prices with new commitments at unchanged to lower prices. Offerings were mixed with smaller sizes in fair balance and heavy weights ample for immediate needs. Buying activity improved in areas where features planned. Retailer demand was moderate to good to cover ads in progress and planned. Dealers reported satisfactory weekend clearances. Trade sentiments were generally steady on parts. Trading reported on parts at 51-60 for leg quarters, wings 126-140, breasts with ribs attached 99-115 and boneless breasts 144-152. The Los Angeles negotiated WOG average was down 1.12 to 77.28 with the volume reported up 7 percent to 32 loads.

MIDWEST REGION BROILER/FRYERS Midwest markets final majority prices were generally unchanged; Ohio cities TFEWR. Whole fryer market tone was about steady. Offerings sufficient on light trade call. Retail and food service activity ranged slow to good; best on scattered retail features, and into fast food, fairs and festivals. Floor stocks were in a full range; weights mostly desirable. Parts supplies were adequate to fully adequate on breast cuts; balance of items were available with wings in tightest position. Trade sentiment was mostly steady on parts with tenders steady to barely steady and boneless/skinless breast barely steady to weak.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was only moderate for early week business. Offerings were adequate to spot availability. Live supplies were moderate; weights were reported as mostly desirable. Processing schedules were moderately heavy. Less than trucklot asking prices were unchanged at 81 to 92 cents. Trade sentiment was about steady. In the parts complex, boneless skinless breasts were fully adequate. Drums and thighs were in close balance to well cleared. Leg quarters were irregular ranging from short to occasionally adequate. Wings were short to well cleared.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

BRANDED U.S.GRADE A	
RANGE	70-93
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operation.

NORTHEAST BROILER/FRYER PARTS Trucklot buying interest was light to fair entering the week as dealers assess market conditions and kept floor stocks in close balance with immediate needs. Supplies of breast items were at least adequate to available. Wings were noted as in fairly good balance and clearing satisfactorily. Dark meat cuts were at least sufficient for current needs. Movement through retail and distributive channels was light to fair. The market tone was about steady to barely steady for breast items; at least steady for wings and generally steady for the balance of items.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S	160	155.75	362,266
TENDERLOINS	140	143.45	116,200
BREAST - WITH RIBS	92-93	102.54	40,427
BREAST - LINE RUN	92	93.22	82,700
LEGS	63-64	66.60	85,400
LEG QUARTERS (BULK)	50-51	48.48	234,280
DRUMSTICKS	66-67	67.46	46,520
THIGHS	53-54	63.98	46,280
B/S THIGHS	110-111	111.06	48,580
WINGS (WHOLE)	129-130	135.41	95,632
BACKS AND NECKS (STRIPPED)	10-12	11.53	7,160
LIVERS (5 POUND TUBS)	35-40	37.47	3,160
GIZZARDS (HEARTS)	50-55	52.57	13,760

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	2,007	130.00-213.00	142-151	148.92
TENDERLOINS	364	100.00-228.00	-	135.03
BREAST - WITH RIBS		TOO FEW TO REPORT	-	
FRONT HALVES		TOO FEW TO REPORT	-	
LEGS		TOO FEW TO REPORT	-	
LEG QUARTERS (BULK)	863	45.00-47.00	46-47	46.39
LEG QUARTERS (4/10)	1,964	47.00-52.00	49-52	49.69
WINGS (WHOLE)	767	88.00-129.00	-	118.91
DRUMSTICKS	240	56.00-64.00	62	61.33
THIGHS	1,210	39.00-48.00	45	44.69

ESTIMATED SLAUGHTER OF BROILER-FRYERS (In Thousands)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	07/23	07/19	07/19	07/16	07/12
Alabama	4,082	3,863	5.29	3,829	5.43
Arkansas	5,330	5,256	5.21	5,204	5.24
Delmarva	2,208	2,220	5.69	2,062	5.69
KY-LA-TN	2,394	2,425	4.96	2,403	4.99
Mississippi	3,112	2,988	5.41	2,990	5.38
North Carolina	2,710	2,514	6.62	2,639	6.74
Texas	2,493	2,550	5.00	2,551	5.29
Total	22,329	21,816	5.41	21,678	5.49
Mon	22,329(A)			21,678(A)	

(A) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 23-Jul 2007 is estimated to be 33,407,000 up 2.70 percent from a week ago. and up 4.3 percent from a year ago. (last week 32,530,000 last year 32,030,000)

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	607	131.00-198.00	-	149.85
TENDERLOINS	238	110.00-200.00	-	126.16
BREAST - LINE RUN	94	92.00-110.00	-	93.91
FRONT HALVES		TOO FEW TO REPORT		
LEGS	233	52.00-70.00	55-58	56.91
LEG QUARTERS (BULK)	630	40.00-48.00	-	43.30
LEG QUARTERS (4/10)	909	42.00-51.00	-	45.86
WINGS (WHOLE)	280	105.00-128.00	-	121.20
WINGS (CUT)	165	128.00-138.00	-	132.91
DRUMSTICKS	115	62.00-70.00	-	63.39
THIGHS		TOO FEW TO REPORT		
B/S THIGHS	100	98.00-115.00	-	107.35

INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR JULY 23, 2007 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
57.50 - 65.00	60.32	60.93

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI

WEEK OF 23-JUL-2007 TO 27-JUL-2007, CENTS PER POUND

BREAST - B/S	134.50 - 168.00	146.00 - 158.00
BREAST - LINE RUN	89.00 - 113.00	93.00 - 96.00
LEGS	57.00 - 67.00	-
LEG QUARTERS (BULK)	43.00 - 52.00	48.00 - 50.00
LEG QUARTERS (4/10)	49.00 - 54.00	51.00 - 53.00
DRUMSTICKS	61.00 - 73.00	-
THIGHS	52.00 - 64.00	-
WINGS (WHOLE)	100.00 - 134.00	127.00 - 132.00
BACKS AND NECKS (STRIPPED)	12.00 - 23.00	-
LIVERS	30.00 - 47.00	-
GIZZARDS (HEARTS)	40.00 - 55.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
WOGS 2# & UP – WHOLE	93.75-109.75
WOGS 2# & UP - CUT UP 8&9 PIECES	97.75-114.25

FROZEN HENS 5# & UP

FROZEN DUCKS

FROZEN SQUABS

DELIVERED TO RETAILERS

FRESH FRYERS	92-102
ROASTERS 4# & UP	109-118

HENS UNDER 5#

HENS OVER 5#

70-79

DUCKS

RABBITS-WHOLE

RABBITS-CUT UP

SAN FRANCISCO PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

		<u>RANGE</u>
FRESH FRYERS	ICE PACK	124
	DRY PACK	123
ROASTERS 4# & UP	DRY PACK	111
	ICE PACK	135
HENS OVER 5#	DRY PACK	95
	ICE PACK	109
DUCKS		185-204

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

JULY 20, 2007

CHICKEN WITH SKIN ADDED ---- PRICES ---- VOLUME ----

(Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	18.00	15.00-16.00	501,600	261,600
WTD AVERAGE	18.00	15.83		
15-20%				
RANGE	16.00-21.00	11.00-17.25	1,628,600	1,006,600
WTD AVERAGE	17.96	13.58		
20% OR MORE				
RANGE	-	14.00	40,000	-
WTD AVERAGE		14.00		

* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

JULY 20, 2007

CHICKEN WITH SKIN ADDED ---- PRICES ---- VOLUME ----

(Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	16.00	122,400	-
WTD AVERAGE		16.00		
15-20%				
RANGE	15.00-20.00	11.00-15.00	2,098,200	690,600
WTD AVERAGE	17.16	12.07		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

SOUTHEAST HEAVY LIVE HENS

Prices were unchanged to slightly higher when compared to the previous week. Demand was mostly moderate for the adequate to at least adequate offerings of spent hens. Processing schedules were noted as normal to instances heavy. Sales of finished product was moderate. The undertone was at least steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER
THE WEEK OF 23-JUL-07

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	8-12		9.55
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTH CENTRAL HEAVY LIVE HENS

Trading levels were generally unchanged from the past week. Demand was moderate for at least adequate offerings of spent hens. Schedules were normal. Finished sales were fair. Trade sentiment was about steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER
THE WEEK OF 23-JUL-07

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	8-12.5		9.40

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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